



गेल (इंडिया) लिमिटेड

(भारत सरकार का उपक्रम – महारत्न कंपनी)

GAIL (India) Limited

(A Government of India Undertaking - A Maharatna Company)

गेल भवन,
16 भीकाएजी कामा प्लेस
नई दिल्ली-110066, भारत
GAIL BHAWAN,
16 BHIKAJI CAMA PLACE
NEW DELHI-110066, INDIA
फोन/PHONE: +91 11 26182955
फैक्स/FAX: +91 11 26185941
ई-मेल/E-mail: info@gail.co.in

ND/GAIL/SECTT/2021

04.10.2021

National Stock Exchange of India Ltd (*WDM Segment*)

Exchange Plaza, 5th Floor

Plot No C/1, G Block

Bandra-Kurla Complex, Bandra (East),

MUMBAI – 400 051

Sub: Statement under SEBI (Issue and Listing of Debt Securities) Regulations 2008

Dear Sir/Madam,

With reference to per SEBI Circular No: CIR/IMD/DF-1/67/2017 dated 30th June, 2017 the Company which has made private placement of debt securities under SEBI (Issue and Listing of Debt Securities) Regulations 2008, needs to submit a statement containing the information in prescribed format to the stock exchange and depository within 15 working days from the end of every half year.

In this regard please find the desired information as per **Annexure 1**.

This is in compliance of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008. The same is for your information and records please.

Thanking you

Yours faithfully

(A.K. Jha)

Company Secretary

Encl: As above

Copy to:

1. National Securities Depository Limited

Trade World

A Wing

4th & 5th Floors

Kamala Mills Compound

Senapati Bapat Marg,

Lower Parel. MUMBAI – 400 013

2. Central Depository Services (India) Limited

16th Floor, Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 400001

सीआईएन/CIN
L40200DL1984GO1018976

www.gailonline.com

3. Deutsche Bank AG, Filiale Mumbai
TSS & Global Equity Services
The Capital, 14th Floor
C-70, G Block, Bandra Kurla Complex
Mumbai -400051

K/A- Ms. Aparna Salunke

Annexure 1

Statement as per Clause 3.1.1 of SEBI Circular No.: CIR/IMD/DF-1/67/2017

Name of the issuer	ISIN number	Issuance Date	Maturity Date	Coupon rate	Payment frequency	Embedded Option, if any	Amount Issued (In lakhs)	Amount Outstanding (In Lakhs)
GAIL (India) Ltd.	INE129A07198	23.02.2015	23.02.2022	8.3%	Yearly	Call option at the end of 7 th year	12500	12500
	INE129A07206	23.02.2015	23.02.2023				12500	12500
	INE129A07214	23.02.2015	23.02.2024				12500	12500
	INE129A07222	23.02.2015	23.02.2025				12500	12500