



## गेल (इंडिया) लिमिटेड

(भारत सरकार का उपक्रम – महारत्न कंपनी)

### GAIL (India) Limited

(A Government of India Undertaking - A Maharatna Company)

पंजीकृत कार्यालय:  
गेल भवन  
16 भीकाएजी कामा प्लेस, आर.के. पुरम  
नई दिल्ली-110066, इंडिया

Regd. Office:  
GAIL BHAWAN  
16 BHIKAJI CAMA PLACE, R.K. PURAM  
NEW DELHI-110066, INDIA

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ई-मेल/Email: info@gail.co.in

ND/GAIL/SECTT/2026

10.04.2026

Listing Compliance  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot No. C/1  
G Block, Bandra-Kurla Complex  
Bandra (East) Mumbai – 400051  
**Scrip Code: GAIL-EQ**

Listing Compliance  
**BSE Limited**  
Floor 1, Phiroze Jeejeebhoy  
Towers, Dalal Street  
Mumbai – 400001  
**Scrip Code: 532155**

**Sub: Disclosure under Chapter XIV - Centralized Database for corporate bonds/ debentures of SEBI Operational Circular dated August 10, 2021 (updated as on April 13, 2022)**

Dear Sir/Madam,

Please find attached the Disclosure pursuant to Chapter XIV - Centralized Database for corporate bonds/ debentures, Annexure XIV-B of SEBI Operational Circular dated August 10, 2021 (updated as on April 13, 2022) for the FY ended 31.03.2026.

The same is for your information and records please.

Thanking you  
Yours faithfully

**(Deepak Asija)**  
**Company Secretary**

Copy to:

- 1 Deutsche Bank AG  
The Capital, 14<sup>th</sup> Floor  
C-70, G Block, Bandra Kurla Complex  
Mumbai -400051
- 2 Beacon Trusteeship Limited  
4C and D Siddhivinayak Chambers,  
Gandhi Nagar, Opposite MIG Cricket club,  
Bandra East, Mumbai -400051

**Annexure XIV-B of SEBI Operational Circular dated August 10, 2021 (updated as on April 13, 2022)**

**for FY ended 31.03.2026**

**List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)**

**1. Listing Details:**

<b>Sl. No.</b>	<b>ISIN</b>	<b>Allotment date</b>	<b>Listing date</b>	<b>Listing quantity</b>	<b>First issue/ further issue</b>	<b>Exchange</b>
1.	INE129A08014	20.12.2022	21.12.2022	15,750 of Rs. 10,00,000/- each	First issue	National Stock Exchange of India Limited & BSE Limited

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralised data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): Letter attached.

**3. Details of record date:**

<b>No.</b>	<b>ISIN</b>	<b>Record date</b>	<b>Interest/ redemption</b>	<b>Date of payment of interest/ redemption</b>												
1.	INE129A08014	15 (fifteen) days prior to each Interest Payment date and / or Redemption Date (as mentioned in the Placement Memorandum)	Annual	<table border="1"><tr><td>1<sup>st</sup> coupon</td><td>20.12.2023</td></tr><tr><td>2<sup>nd</sup> coupon</td><td>20.12.2024</td></tr><tr><td>3<sup>rd</sup> coupon</td><td>20.12.2025</td></tr><tr><td>4<sup>th</sup> coupon</td><td>21.12.2026</td></tr><tr><td>5<sup>th</sup> coupon</td><td>20.12.2027</td></tr><tr><td>Redemption</td><td>20.12.2027</td></tr></table>	1 <sup>st</sup> coupon	20.12.2023	2 <sup>nd</sup> coupon	20.12.2024	3 <sup>rd</sup> coupon	20.12.2025	4 <sup>th</sup> coupon	21.12.2026	5 <sup>th</sup> coupon	20.12.2027	Redemption	20.12.2027
1 <sup>st</sup> coupon	20.12.2023															
2 <sup>nd</sup> coupon	20.12.2024															
3 <sup>rd</sup> coupon	20.12.2025															
4 <sup>th</sup> coupon	21.12.2026															
5 <sup>th</sup> coupon	20.12.2027															
Redemption	20.12.2027															

**4. Details of credit rating:**

**a) Current rating details:**

<b>ISIN</b>	<b>Name of the CRA</b>	<b>Credit rating</b>	<b>Outlook</b>	<b>Rating action (new, upgrade, down grade, reaffirm)</b>	<b>Date of credit rating</b>	<b>Verification on status of CRAs (verified/ not verified)</b>	<b>Date of verification</b>
INE129A08014	India Ratings and Research Private Limited	AAA/ STABLE	Stable	New	30.11.22	Verified	30.11.22
INE129A08014	CARE Ratings Limited	AAA/ STABLE	Stable	New	30.11.22	Verified	30.11.22

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
-	-	-	-	-	-	-	-

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments: NA

. No.	Particulars	Details
1	ISIN	INE129A08014
2	Issue size	Rs. 1575,00,00,000 (Rupees One Thousand Five Hundred Seventy-Five Crore)
3	Interest Amount to be paid on due date	INR 115,60,50,000.00 (Rupees One Hundred Fifteen crore sixty lakhs Fifty Thousand)
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Not Applicable
7	Interest payment record date	05/12/2025
8	Due date for interest payment (DD/MM/YYYY)	20/12/2025
9	Actual date for interest payment (DD/MM/YYYY)	20/12/2025
10	Amount of interest paid	INR 115,60,50,000.00 (Rupees One Hundred Fifteen crore sixty lakhs Fifty Thousand)
11	Date of last interest payment	20/12/2024
12	Reason for non-payment/ delay in payment	Not Applicable

c) Details of redemption payments: NA

S. No.	Particulars	Details
1	ISIN	
2	Type of redemption (full/ partial)	
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	

11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: NA

<b>Nature of the issue</b>	<b>Issue size</b>	<b>Due date of interest/ redemption (dd/mm/yyyy)</b>	<b>Actual payment date details (dd/mm/yyyy)</b>	<b>Default details</b>	<b>Verification status of debenture trustee (yes/no)</b>	<b>Date of verification</b>