

Five Year Profile

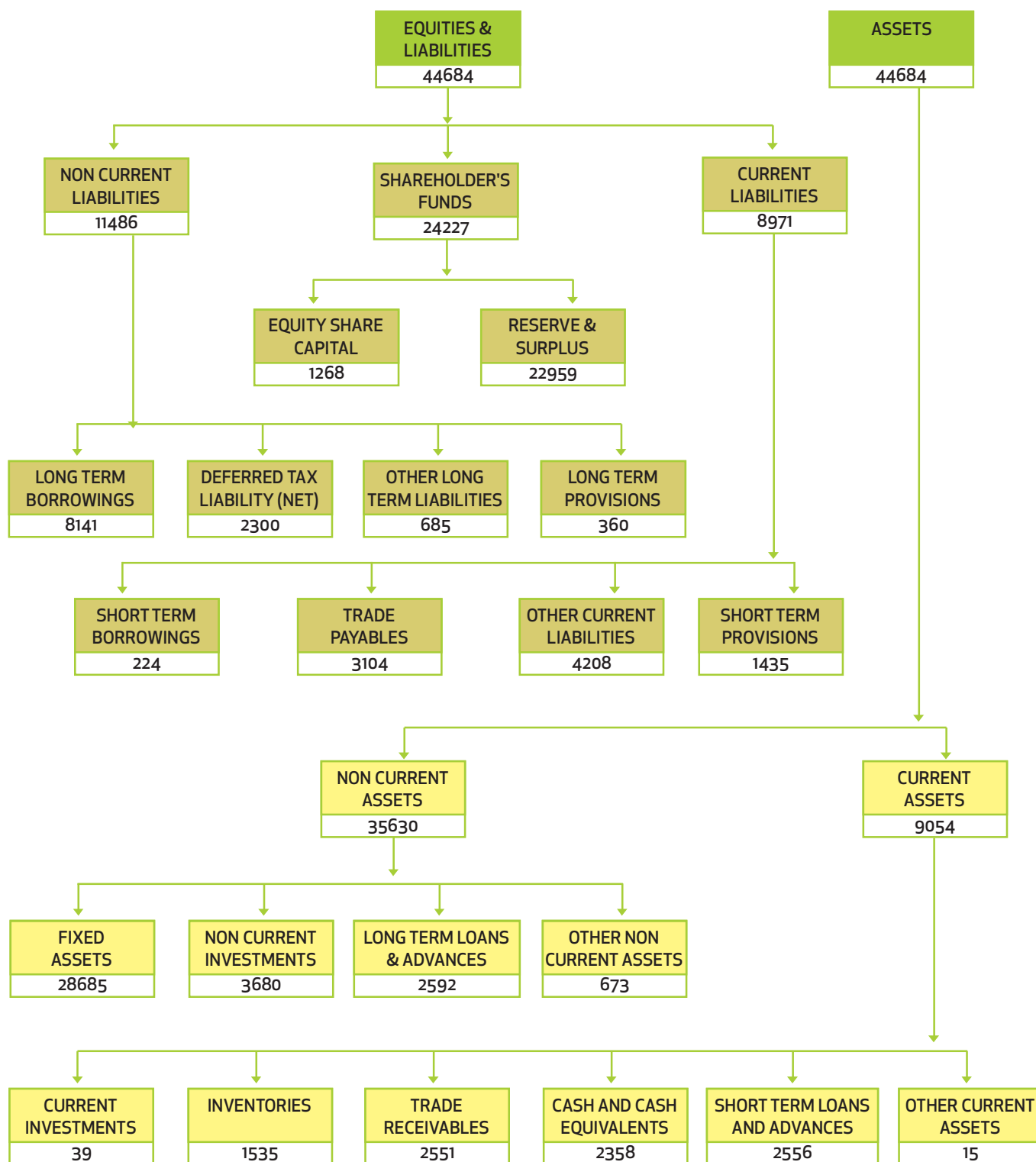




STATEMENT OF ASSETS AND LIABILITIES

AS AT 31ST MARCH 2013

(₹ in Crores)





FIVE YEAR PROFILE (STAND ALONE)

(A) FINANCIAL

(₹. in Crores)

	2008-09	2009-10	2010-11	2011-12	2012-13
PAID-UP CAPITAL	1,268.48	1,268.48	1,268.48	1,268.48	1,268.48
RESERVES & SURPLUS	13,501.15	15,530.52	17,984.86	20,357.35	22,959.32
SECURED LOANS	1,100.00	1,446.00	2,310.00	3,023.50	4,106.00
UNSECURED LOANS	100.13	34.38	-	2,323.35	4,957.50
DEFERRED TAX LIABILITY (NET)	1,325.93	1,389.56	1,633.24	1,768.64	2,300.06
	17,295.69	19,668.94	23,196.58	28,741.32	35,591.36
REPRESENTED BY :					
GROSS BLOCK	17,603.98	21,037.67	22,144.38	26,306.63	31,148.97
LESS : DEPRECIATION	8,553.66	9,106.57	9,740.81	10,449.01	11,441.52
NET FIXED ASSETS	9,050.32	11,931.10	12,403.57	15,857.62	19,707.45
CAPITAL WORK-IN-PROGRESS	2,426.33	2,330.49	5,879.17	8,241.76	9,118.99
INVESTMENTS / ADVANCES FOR INVESTMENT (PENDING ALLOTMENT)	1,737.27	2,073.03	2,582.52	3,548.93	3,955.15
NET CURRENT ASSETS	4,081.77	3,334.32	2,331.32	1,093.01	2,809.77
	17,295.69	19,668.94	23,196.58	28,741.32	35,591.36
GROSS SALES	24,414.67	25,375.80	32,907.09	40,821.79	48,005.27
GROSS MARGIN	4,850.92	5,210.37	5,973.10	6,247.18	7,233.73
DEPRECIATION	559.90	561.90	650.25	790.71	980.94
INTEREST	87.00	70.00	82.86	116.46	195.02
PROFIT/(LOSS) BEFORE TAX	4,204.02	4,578.47	5,239.99	5,340.01	6,057.77
PROFIT/(LOSS) AFTER TAX	2,803.70	3,139.84	3,561.13	3,653.84	4,022.20
DIVIDEND INCLUDING INTERIM DIVIDEND	887.93	951.36	951.36	1,103.57	1,217.74
CORPORATE DIVIDEND TAX	150.90	158.99	155.32	179.02	203.03
INTERNAL GENERATION	3,363.60	3,701.74	4,211.38	4,444.55	5,003.14
NET WORTH	14,575.12	16,607.48	19,054.12	21,449.44	24,038.17
CAPITAL EMPLOYED INCLUDING ASSETS UNDER CONSTRUCTION & INVESTMENTS	17,295.69	19,668.94	23,196.58	28,741.32	35,591.36
(B) GAS THROUGHPUT / PRODUCTION					
	2008-09	2009-10	2010-11	2011-12	2012-13
NATURAL GAS (MMSCMD)	83.29	106.73	117.91	117.62	104.90
LPG (M/T)	1087986	1099554	1068156	1124341	1077866
SBP SOLVENT/NAPHTHA (M/T)	101493	102479	111140	144165	147988
PENTANE (M/T)	58392	58551	34523	23144	20739
PROPANE (M/T)	152671	179274	155152	146015	129570
ETHYLENE (M/T)	431580	429992	428444	457080	448534
HDPE/LLDPE (M/T)	420108	417147	416396	446041	441051



(C) FINANCIAL RATIOS

	2008-09	2009-10	2010-11	2011-12	2012-13
NET WORTH PER RUPEE OF PAID-UP CAPITAL (₹)	11.49	13.09	15.02	16.91	18.95
BORROWINGS TO NET WORTH (₹)	0.08	0.09	0.12	0.25	0.38
PROFIT BEFORE TAX TO CAPITAL EMPLOYED (%)	24.31	23.28	22.59	18.58	17.02
PROFIT BEFORE TAX TO NET WORTH (%)	28.84	27.57	27.50	24.90	25.20
PROFIT BEFORE TAX TO GROSS SALES (%)	17.22	18.04	15.92	13.08	12.62
PROFIT BEFORE TAX TO GROSS FIXED ASSETS (%)	23.88	21.76	23.66	20.30	19.45
GROSS SALES TO CAPITAL EMPLOYED (%)	141.16	129.01	141.86	142.03	134.88
EARNING PER SHARE (₹)	22.10	24.75	28.07	28.80	31.71
DIVIDEND PER SHARE (₹)	7.00	7.50	7.50	8.70	9.60
DIVIDEND PAYOUT RATIO (INCLUDING DIVIDEND TAX)	37.05	35.36	31.08	35.10	35.32



FIVE YEAR FINANCIAL PROFILE CONVERTED IN US\$* (STAND ALONE)

(In US\$ Million)

	2008-09	2009-10	2010-11	2011-12	2012-13
PAID-UP CAPITAL	246	278	280	246	231
RESERVES & SURPLUS	2,619	3,401	3,976	3,943	4,175
SECURED LOANS	213	317	511	586	747
UNSECURED LOANS	19	8	-	450	902
DEFERRED TAX LIABILITY (NET)	257	304	361	343	418
TOTAL	3,355	4,307	5,129	5,567	6,472
REPRESENTED BY :					
GROSS BLOCK	3,415	4,606	4,896	5,095	5,664
LESS : DEPRECIATION	1,659	1,994	2,154	2,024	2,081
NET FIXED ASSETS	1,756	2,612	2,742	3,071	3,584
CAPITAL WORK-IN-PROGRESS	471	510	1,300	1,596	1,658
INVESTMENTS / ADVANCES FOR INVESTMENT (PENDING ALLOTMENT)	337	454	571	687	719
NET CURRENT ASSETS	792	730	515	212	511
TOTAL	3,355	4,307	5,129	5,567	6,472
GROSS SALES	4,736	5,556	7,276	7,907	8,730
GROSS MARGIN	941	1,141	1,321	1,210	1,315
DEPRECIATION	109	123	144	153	178
INTEREST	17	15	18	23	35
PROFIT/(LOSS) BEFORE TAX	816	1,003	1,159	1,034	1,102
PROFIT/(LOSS) AFTER TAX	544	688	787	708	731
DIVIDEND INCL. INTERIM DIVIDEND	172	208	210	214	221
CORPORATE DIVIDEND TAX	29	35	34	35	37
INTERNAL GENERATION	652	811	931	861	910
NET WORTH	2,827	3,636	4,213	4,154	4,371
CAPITAL EMPLOYED INCLUDING ASSETS UNDER CONSTRUCTION & INVESTMENTS	3,355	4,307	5,129	5,567	6,472
# INR Converted in US\$ at the exchange rate prevalent on 31st March of respective financial year	51.55	45.67	45.23	51.63	54.99



FIVE YEAR PROFILE (CONSOLIDATED)

(A) FINANCIAL

(₹. in Crores)

	2008-09	2009-10	2010-11	2011-12	2012-13
PAID-UP CAPITAL	1,268.48	1,268.48	1,268.48	1,268.48	1,268.48
RESERVES & SURPLUS	14,132.39	16,541.47	19,945.39	23,646.05	27,526.18
SECURED LOANS	3,699.75	4,999.36	6,263.97	7,664.76	9,031.57
UNSECURED LOANS	124.46	413.81	640.13	3,840.87	7,440.75
MINORITY INTEREST	166.68	230.22	547.19	981.99	1,456.62
DEFERRED TAX LIABILITY (NET)	1,392.52	1,465.04	1,715.12	1,864.99	2,426.49
	20,784.28	24,918.38	30,380.28	39,267.14	49,150.09
REPRESENTED BY :					
GROSS BLOCK	20,106.04	25,164.03	26,605.14	31,769.19	37,244.72
LESS : DEPRECIATION	8,987.41	9,833.61	10,642.94	11,611.93	12,941.32
NET FIXED ASSETS	11,118.63	15,330.42	15,962.20	20,157.26	24,303.40
CAPITAL WORK-IN-PROGRESS	4,187.89	4,881.84	10,636.79	15,578.49	19,894.30
INVESTMENTS / ADVANCES FOR INVESTMENT (PENDING ALLOTMENT)	1,025.65	1,065.13	1,236.25	1,284.06	1,359.22
NET CURRENT ASSETS	4,452.11	3,640.99	2,545.04	2,247.33	3,593.17
MISCELLANEOUS EXPENDITURE	-	-	-	-	-
	20,784.28	24,918.38	30,380.28	39,267.14	49,150.09
GROSS SALES	25,357.74	27,487.02	35,665.34	44,736.73	51,737.86
GROSS MARGIN	5,232.82	6,032.36	7,064.79	7,776.94	8,329.06
DEPRECIATION	718.35	823.43	887.98	1,055.67	1,333.90
PRELIMINARY/DEFERRED REVENUE					
EXPENSES WRITTEN-OFF	2.28	-	-	-	-
INTEREST	231.21	385.34	377.86	366.43	437.31
PROFIT/(LOSS) BEFORE TAX	4,280.98	4,823.59	5,798.95	6,354.84	6,557.85
PROFIT/(LOSS) AFTER TAX (GROUP)	2,826.35	3,327.83	4,020.97	4,443.61	4,373.60
DIVIDEND INCL. INTERIM DIVIDEND	887.93	951.36	951.36	1,103.57	1,217.74
CORPORATE DIVIDEND TAX	150.90	158.99	155.32	179.02	203.03
INTERNAL GENERATION	3,546.98	4,151.26	4,908.95	5,499.28	5,707.50
NET WORTH	15,109.61	17,300.27	20,130.17	23,237.35	26,006.58
CAPITAL EMPLOYED INCLUDING ASSETS UNDER CONSTRUCTION & INVESTMENTS	20,784.28	24,918.38	30,380.28	39,267.14	49,150.09



FIVE YEAR FINANCIAL PROFILE CONVERTED IN US\$* (CONSOLIDATED)

(In US\$ Millions)

	2008-09	2009-10	2010-11	2011-12	2012-13
PAID-UP CAPITAL	246	278	280	246	231
RESERVES & SURPLUS	2,741	3,622	4,410	4,580	5,006
SECURED LOANS	718	1,095	1,385	1,485	1,642
UNSECURED LOANS	24	91	142	744	1,353
MINORITY INTEREST	32	50	121	190	265
DEFERRED TAX LIABILITY (NET)	270	321	379	361	441
TOTAL	4,032	5,456	6,717	7,605	8,938
REPRESENTED BY :					
GROSS BLOCK	3,900	5,510	5,882	6,153	6,773
LESS : DEPRECIATION	1,743	2,153	2,353	2,249	2,353
NET FIXED ASSETS	2,157	3,357	3,529	3,904	4,420
CAPITAL WORK-IN-PROGRESS	812	1,069	2,352	3,017	3,618
INVESTMENTS / ADVANCES FOR INVESTMENT (PENDING ALLOTMENT)	199	233	273	249	247
NET CURRENT ASSETS	864	797	563	435	653
MISCELLANEOUS EXPENDITURE	-	-	-	-	-
TOTAL	4,032	5,456	6,717	7,605	8,938
GROSS SALES	4,919	6,019	7,885	8,665	9,409
GROSS MARGIN	1,015	1,321	1,562	1,506	1,515
DEPRECIATION	139	180	196	204	243
PRELIMINARY/DEFERRED REVENUE EXPENSES WRITTEN-OFF	0	-	-	-	-
INTEREST	45	84	84	71	80
PROFIT/(LOSS) BEFORE TAX	830	1,056	1,282	1,231	1,193
PROFIT/(LOSS) AFTER TAX (GROUP)	548	729	889	861	795
DIVIDEND INCL. INTERIM DIVIDEND	172	208	210	214	221
CORPORATE DIVIDEND TAX	29	35	34	35	37
INTERNAL GENERATION	688	909	1,085	1,065	1,038
NET WORTH	2,931	3,788	4,451	4,501	4,729
CAPITAL EMPLOYED INCLUDING ASSETS UNDER CONSTRUCTION & INVESTMENTS	4,032	5,456	6,717	7,605	8,938
# INR Converted in US\$ at the exchange rate prevalent on 31st March of respective financial year	51.55	45.67	45.23	51.63	54.99