

GAIL (India) Ltd. Vijaipur

Welcomes

Investors' & Analysts'

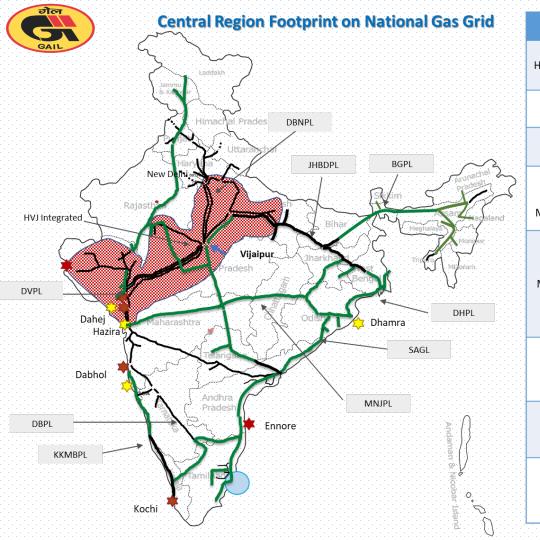
7th March 2024





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HVJ Pipeline System	6195 km	HVJ Integrated Networks Recently Commissioned VAPL – 36″x352 km
Regional Pipeline Total	693 Km 6888 Km	Regional Pipeline Network, Vadodara HVJ & Regional Combined
Compressor Stations	8	Hazira, , Vaghodia, Jhabua, Khera, Vijaipur, Dibiyapur, Kailaras, Chhainsa
Other Work Centers/ Maintenance bases	13	- Vadodara, Dahej, Undera, Bharuch, Pithampur - Gadepan, Kota & Chittorgarh, Agra, Firozabad, Malanpur, Jhansi
Major Gas Sources	~82 MMSCMD	ONGC Hazira – 25 MMSCMD PLL Dahej - 45 MMSCMD PIL Ankot – 3 MMSCMD Shell Hazira – 4 MMSCMD CBM Shadol – 0.5 MMSCMD ONGC Anklewar /Gandhar - 4 MMSCMD & other regional sources
Major Customers	~36 MMSCMD	KRIBHCO-Hazira, NFL Vijaipur, CFCL, DCM, YARA, INDORAMA, IFFCO, KRIBHCO SHYAM FERTILIZERS LTD, KANPUR FERTILIZER & CEMENT LIMITED, IOCL, OPAL, GSFC, GNFC
Gas Processing Plants	3 GPU 1 C2C3	-2 nos. LPG Plants at Vijaipur – 15 MMSCMD -1 no. LPG Plant at Vaghodia – 2.5 MMSCMD -1 no. C2C3 Recovery at Vijaipur – 22.6 MSSCMD
Recent CGD Connectivity (Including Under Progress)	34	Rajasthan, MP & UP Entities: IOCL, Torent, Adani, CUGL, GAIL Gas, AGL, IOAGL, Think Gas, Green Gas, HPCL, RSGL

Remarks

Description

Nos.



Chronology of Asset under Vijaipur Jurisdiction ... supporting India's economy



1991 VIJ LPG-1 Plant

303 KTA



1993

Vaghodia LPG Plant 81 KTA



2004

DVPL-I Pipeline Project 23.9 MMSCMD



1987

HVJ Pipeline Project

18.2 MMSCMD



1992

VIJ LPG-2 Plant

303 KTA



1998

GREP Project

33.4 MMSCMD



2010

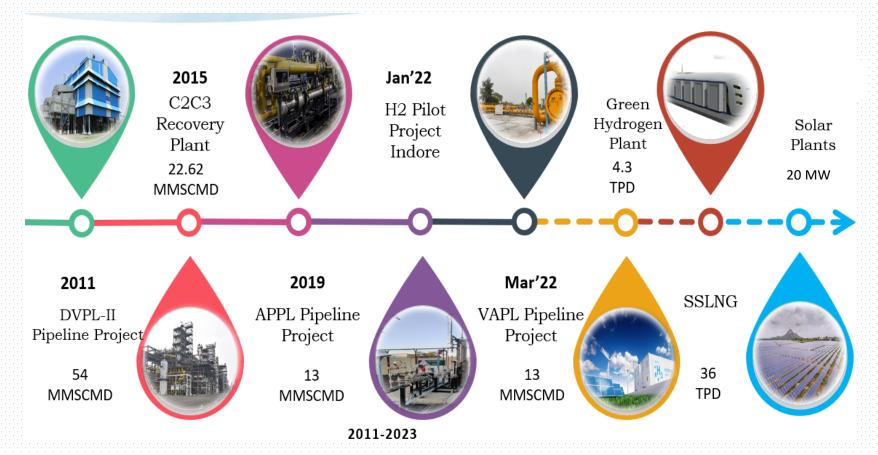
VDPL Pipeline Project

> 60 MMSCMD

1987-2010

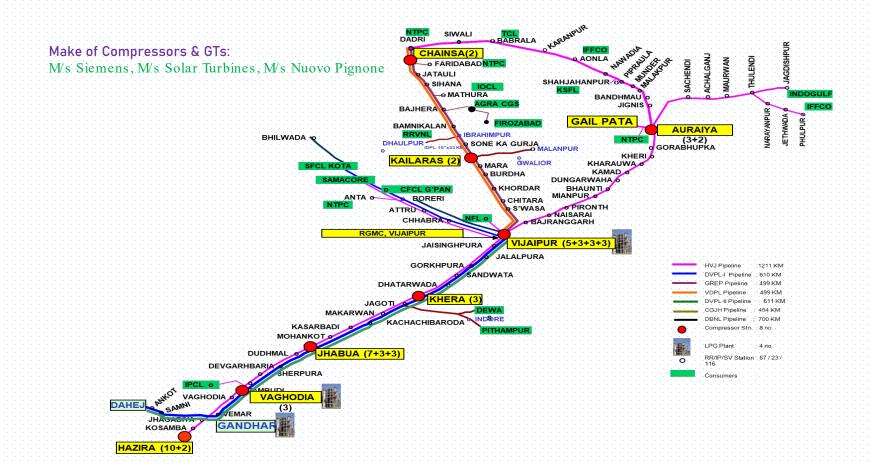


Chronology of Asset under Vijaipur Jurisdiction ... supporting India's economy





GAIL CR Compressor Stations (8)





ABOUT GPU VIJAIPUR

UNIT

ESTABLISHED



LPG TR-11

1991

7.5 MMSCMD CAPACITY

LPG, PROPANE, **PRODUCTS** PENTANE, NAPHTHA



LPG TR-12

1992

7.5 MMSCMD

LPG, PROPANE, PENTANE, NAPHTHA

2015

22.62 MMSCMD

C2C3, LPG, PROPANE, PENTANE, NAPHTHA

LNG

SSLNG

2023

36 MTPD

C2C3

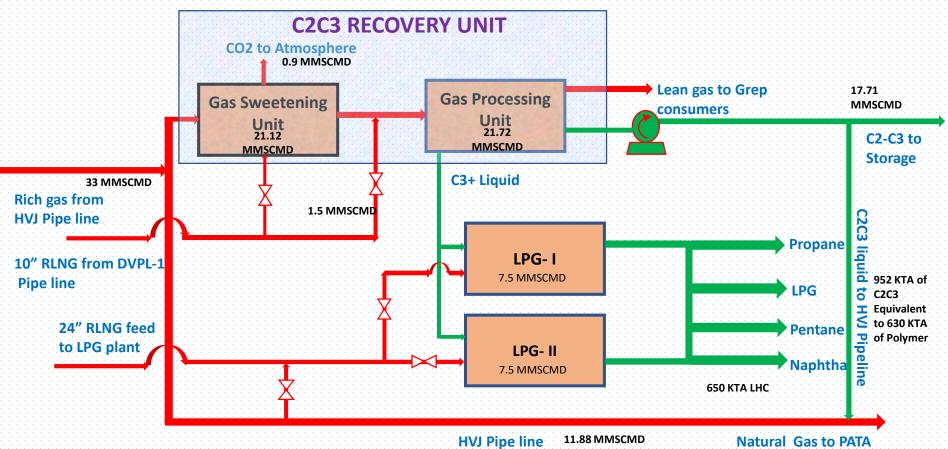
ANNUAL DESIGN PRODUCTION (TMT)

LHC 557

C2C3 952



Gas Processing Unit Block Diagram





Contribution of GAIL Vijaipur In Nation Progress...

Contribution of GAIL Vijaipur to Nation Progress in Natural gas transmission --

GAIL contributes more than 74 % of the Natural gas transmission share in India

GAIL Vijaipur Shares ~60 % of overall Natural Gas transmission networks of GAIL Contribution of GAIL Vijaipur to Nation Progress in operating Pipeline Network--

GAIL Operates largest Gas Pipelines Network of ~ 16080 KM

GAIL Central
Region Region
operates appx.
~50% (6888 KM) of
overall Pipelines
Network of GAIL





Safety First





Zero Tolerance Policy

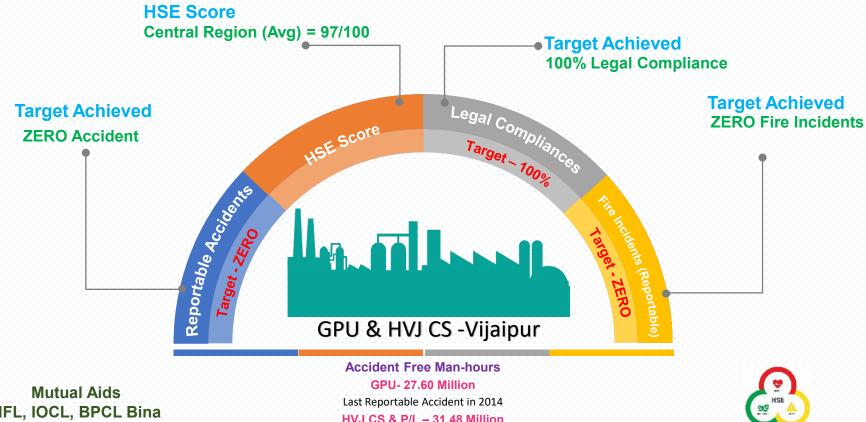
on Safety Deviations

Safety Training for Workers

before Gate Pass Creation



HSE Performance



NFL, IOCL, BPCL Bina

HVJ CS & P/L - 31.48 Million (Nil Reportable Since Inception)





Emergency Preparedness & Rehearsals











Security Measures



















Green Belt

GAIL Vijaipur has a total area of 494 ha. & approx. 339 ha. accounts for greenbelt.















GAIL Vijaipur facilities

- Two nos. schools
- ❖ A, B, C & D type quarters
- Shopping Complex with Banks
- Bachelors & Seniors Hostels
- Guest House
- Sport Facility like cricket ground, golf ground, badminton, lawn-tennis, table tennis, basketball, swimming, Billiards, library, Gymnasium, Music Room, Party Halls, Auditorium, football Ground, Hockey Ground.
- Canteens, Temples.
- CISF residency & Centre















Recently Commissioned Projects



Inauguration of VAPL pipeline

36" X 352 Kms VIJAIPUR-AURAIYA PIPELINE Inaugurated by Honourable Prime Minister -05.10.2023







Successfully Commissioned

India's First SSLNG production unit



Augmenting supplies to a arowing domestic aas demand through LNG route

at Vijaipur



LNG Production commenced: 16.11.2023

Manufacturer: Galileo Technologies, Argentina

Capacity: 36 TPD (18TPDx2)

Project Features:

- 1. Pretreatment of gas through **ZPTS**
- 2. Liquefaction of treated gas via Cryobox
- 3.LNG Storage (INOX):56KLx2
- 4.LNG Dispatch through Cryogenic tankers

~Rs.100 Cr





1st LNG Tanker flagged off on 18.11.2023

"Confidently paying way to yet another landmark achievement of GAIL"



5% Blending of Hydrogen in PNG Network, for AGL, Indore

- ✓ Inaugurated by C&MD in presence of Dir. (BD) & Dir. (Finance) on 31.01.2022
- ✓ Initially H2 blending was started at 2% (v/v) in PNG network.
- ✓ Impact Study on CGD Network/NG pipeline due to various levels of Hydrogen blending(1% till 2%) in NG was carried out by SME & results were neutral. (No Impact on p/l system observed)
- ✓ Currently is H2 blending being done **5%** (**v/v**) in PNG Network.
- ✓ Further, M/s. DNV has been hired to conduct a detailed impact study of 5% H2 Blending in CGD network. Study is under progress.







New Initiatives



Green Hydrogen Project

India's largest Green hydrogen plant-4.3 TPD



Green Hydrogen:
Fueling India's
Clean Energy
Future

Investment: Rs. 231 Cr





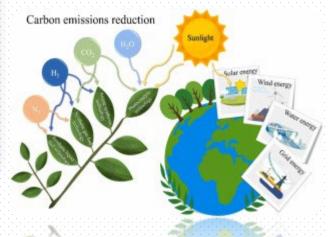
10 MW Ground Mounted Solar project



Ground breaking ceremony of the solar project site work commenced by Director (Projects) on 6th Jan 2024.

Capturing Sunshine for Reducing Carbon Emissions

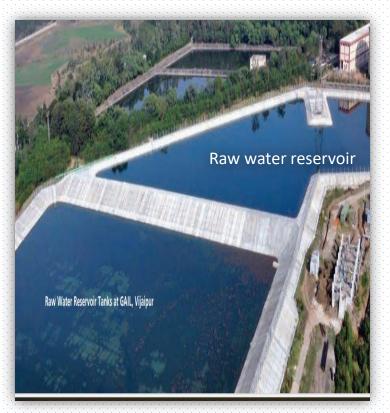
Investment: Rs.62.57 Cr





7.8 Floating solar power plant





Investment: Rs.63 Cr Wisdom in harnessing solar



1.8 MW Solar project





Moving to the bright side with solar power

Pooja ceremony of the solar project site work by OIC GAIL Vijaipur



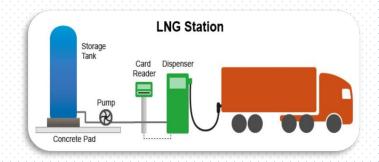
LHC storage Augmentation

Implementation of LPG Mounded bullets for ensuring redundancy for LPG storage.-Inc in capacity 3208 MT.





Commencement of work for GAIL's first LNG Transport Fuel dispensing station



Location: A.B Road Highway, Near GAIL Vijaipur

Capacity: 56 KL





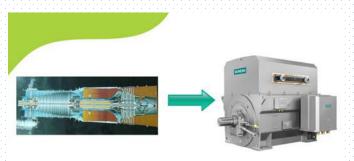
Electrification of Gas Turbines

Merits of Electric Driver as Prime Mover:



PROJECT FEATURES

- Installation of Motors of High Efficiency (95%)
- Envisaged CO2 saving Approx. 6500 TPA
- Short term target towards GAIL Net Zero 2040 Aspirations



Replacement of Gas Turbine Drive with Electric Motor Drive





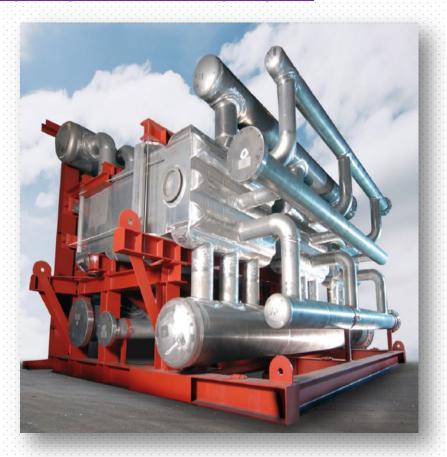
Product Recovery improvement project

Efficiency enhancement project at LPG Vijaipur.

Capacity: Increase in LHC of

100MT & C2C3 of 192MT

Status: Procurement u/p





CSR PROJECTS AT GAIL VIJAIPUR

Total Budget for FY 2023-24: Rs 11.43 crores

GAIL-Arogya

*Projects-05
*Budget-3.52cr.
*Beneficiaries80,000
*Area-100Km radius
to GAIL-Vijaipur



GAIL-Kaushal

Projects-02

Budget-3.08cr.
Beneficiaries10,000
Area-100Km
radius to GAILVijaipur



GAIL-Ujjwal

*Projects-03 Budget-4.42cr. Beneficiaries-50,000

•Area-100Km radius
to GAIL-Vijaipur



GAIL-Saksham

•Projects-02 Budget-45lacs Beneficiaries-5,000

 Area-100Km radius to GAIL-Vijaipur







Net Zero Initiatives



Roadmap to Net Zero by 2040



- Bringing energy efficiency measures equivalent 20 MMSCM fuel up to 2040
- 20 % Hydrogen blending and replacing 80 MMSCM natural gas.
- Conversion of Gas turbines into electric drives equivalent 110 MMSCM fuel up to 2040
- Rerouting entire flare and NG venting into fuel.

Energy Transition

- Booking of Compressed Bio gas, setting up compressed bio gas plant equivalent 120 MMSCM.
- Procuring power through long term renewable energy contracts.
- Replacing entire Gas based Power generation to solar and non-solar renewable energy.

Carbon Capture, Utilization and storage

 Utilization of direct vented CO2 (approx. 420 TMT) into production of specialty chemicals, production of urea under carbon capture storage and utilization projects.

Offsetting

- Maintaining 1 Lacs mature trees and increasing size to 1.2 Lacs trees up to 2040
- Exploring carbon credit markets and offsetting 50,000 TCo2e via carbon credit purchase route.



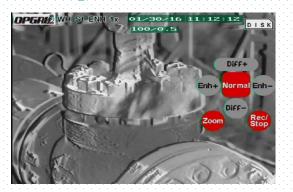
Ongoing Net Zero Initiatives

Conversion of Gas Turbine Drive to Electric Drive for Compressors at HVJ Station
MoU With SIEMENS: Pilot Study for co-firing of 5% volume of $\rm H_2$ in Gas Turbines at C2C3 Plant
Fugitive Emission Surveys: Global Methane Initiative to reduce greenhouse gas (GHG) emissions.
Electrification of NG Driven Equipment for GPU: Preliminary Feasibility Study for GPU
Vapour Recovery in Naptha TLG
Sourcing of Green Power
Installation of Solar Power Panels



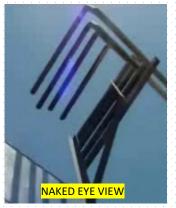
Ongoing Net Zero Initiatives

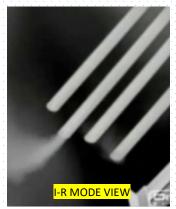
Fugitive Emission Surveys

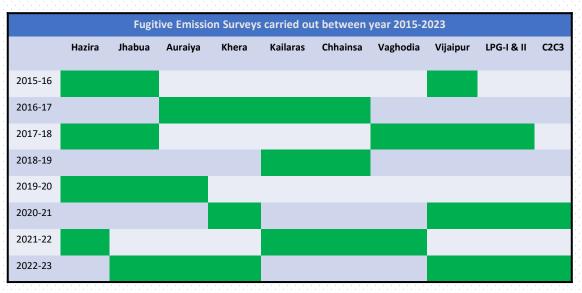


Hand held Optical Gas Imaging (OGI) Infra-Red camera (Model: EyeCGas1.0)







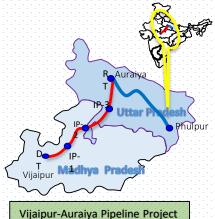




Awards & Accolades









36" X352 Kms VJAPUR-AURAYA PIPELINE (VAPL) WON

BEST MANAGED PROJECT OF THE YEAR (2022) BY FIPI









GPU Vijaipur, becomes the first unit of GAIL, recommended for "DIAMOND AWARD"

in "National Award for Manufacturing Competitiveness 2022."

Issued by International Research Institute for Manufacturing



















DIAMOND AWARD

As Per NAMC , the diamond trophy is for organization that have performed beyond the expectation of the gold medals towards becoming globally competitive. The only criteria for the Award is that the facility should have won gold medal thrice in last editions of NAMC.





18th National Awards for Excellence in Cost Management-2022







Suraksha Puraskar-GPU Vijaipur & Certificate of Appreciation HVJ CS Vijp NSC Mumbai-17.03.2023



GPU Vijaipur -Safety Innovation Award – 2023 -Institution of Engineers (India) Delhi



"Energy Transition Award(Non-Renewable Category)" At ETenergy Leadership Summit -2022



CMD Trophy for best QC project



Total Quality Management:

Team Sambhav won Gold trophy in QCFI Jaipur Chapter Team Prayaas Gold Award at 34th Convention on Quality Concepts Delhi

Team JALTARANG received Gold trophy at QC Delhi sub chapter Jaipur

Team Spartans & Achievers won PAR Excellence award NCQC 2022 at Aurangabad

Team Suraksha received Gold award in13th CCQC Jaipur Chapter

16th Knowledge & Experience Sharing Seminar (Winners)







Topic: Troubleshooting of High Vibration in High Speed (HS) shaft of Gas Turbine Generator (GTG)

Category: O&M of GPU/ LPG and LNG
Plants
Winner

Topic: Replacement of existing 3 nos. PRC (101.06 MT each) with advanced technique of hydraulic lifting gantry system

Category: O&M of GPU/ LPG and LNG
Plants
Runner Up

Topic: Green Hydrogen Unit at GAIL Vijaipur "The path to Net Zero"

Category: New Business Areas/ Avenues
Winner













Tomorrow is Yours, with green Energy for PEOPLE & PLANET

