



गेल (इंडिया) लिमिटेड

(भारत सरकार का उपक्रम – महारत्न कंपनी)

GAIL (India) Limited

(A Government of India Undertaking - A Maharatna Company)

ND/GAIL/SECTT/2023

गेल भवन,
16 भीकाएजी कामा प्लेस
नई दिल्ली-110066, भारत
GAIL BHAWAN,
16 BHIKAJI CAMA PLACE
NEW DELHI-110066, INDIA
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फैक्स/FAX: +91 11 26185941
ई-मेल/E-mail: info@gail.co.in

05.04.2023

1. Listing Compliance

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East) Mumbai – 400051
Scrip Code: GAIL-EQ

2. Listing Compliance

BSE Limited
Floor 1, Phiroze Jeejeebhoy
Towers, Dalal Street
Mumbai – 400001
Scrip Code: 532155

Sub: Statement under SEBI (Issue and Listing of Debt Securities) Regulations 2008

Dear Sir/Madam,

With reference to per SEBI Circular No: CIR/IMD/DF-1/67/2017 dated 30th June, 2017, the Company which has made private placement of debt securities under SEBI (Issue and Listing of Debt Securities) Regulations 2008, needs to submit a statement containing the information in prescribed format to the stock exchange and depository within 15 working days from the end of every half year.

In this regard please find the desired information as per **Annexure 1**.

This is in compliance of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008. The same is for your information and records please.

Thanking you
Yours faithfully

(Mahesh Kumar Agarwal)
Company Secretary

Encl: As above

Copy to:

1. National Securities Depository Limited
Trade World, A Wing, 4th & 5th Floors
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013

2. Central Depository Services (India) Limited
16th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

3. Deutsche Bank AG, Filiale Mumbai
TSS & Global Equity Services
The Capital, 14th Floor
C-70, G Block, Bandra Kurla Complex
Mumbai -400051

K/A- Ms. Aparna Salunke

4. Beacon Trusteeship Limited
4 C and D Siddhivinayak Chambers,
Gandhi Nagar, Opposite MIG Cricket Club,
Bandra East, Mumbai -400051

K/A- Mr. Kaustubh Kulkarni

Annexure 1**Statement as per Clause 3.1.1 of SEBI Circular No.: CIR/IMD/DF-1/67/2017**

Name of the issuer	ISIN number	Issuance Date	Maturity Date	Coupon rate	Payment frequency	Embedded Option, if any	Amount Issued (Rs. In Lakhs)	Amount Outstanding (Rs. In Lakhs)
GAIL (India) Ltd.	INE129A08014	20.12.2022	20.12.2027	7.34%	Annually	N/A	157500	157500