



गेल (इंडिया) लिमिटेड

(भारत सरकार का उपक्रम – महारत्न कंपनी)

GAIL (India) Limited

(A Government of India Undertaking - A Maharatna Company)

ND/GAIL/SECTT/2022

गेल भवन,
16 भीकाएजी कामा प्लेस
नई दिल्ली-110066, इंडिया
GAIL BHAWAN,
16 BHIKAJI CAMA PLACE
NEW DELHI-110066, INDIA
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ई-मेल/E-mail : info@gail.co.in

20.12.2022

1. Listing Compliance National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai – 400051 Scrip Code: GAIL-EQ	2. Listing Compliance BSE Limited Floor 1, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400001 Scrip Code: 532155
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Sub.: DISCLOSURE UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015 — 7.34% SENIOR, UNSECURED, LISTED, RATED, TAXABLE, NON-CUMULATIVE, REDEEMABLE, NON-CONVERTIBLE DEBENTURES

Dear Sir/ Madam,


This is in continuation of the letter no. ND/GAIL/SECTT/2020 dated 17.08.2022.

In accordance with Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, it is hereby informed that the Company has issued 15,750 (Fifteen Thousand Seven Hundred and Fifty), 7.34% Senior, Unsecured, Listed, Rated, Taxable, Non-Cumulative, Redeemable, Non-Convertible Debentures (Series-I) of Rs.10,00,000/- (Rupees Ten Lakh) each aggregating to Rs. 1575,00,00,000 (Rupees One Thousand Five Hundred Seventy Five Crore) on Private Placement basis on 20th December, 2022.

The funds raised through this issue will be utilized for, inter alia, refinancing of existing borrowings and/or funding of Capital Expenditure of the Company, including recoupment of expenditure already incurred and/or for any other purpose in the ordinary course of business of the Company.

The above is for information and record please.

Thanking you,
Yours faithfully,

 (Mahesh Kumar Agarwal)
Company Secretary