



DATA MONITOR

Gas to be a solid component of energy mix

Policy reforms, benign gas prices and better infrastructure are expected to drive gas demand in India. An increase in domestic production, doubling of LNG import capacities and the creation of national gas grid — as part of which ~ 13,500 km of pipelines are being laid — would ease the supply constraints, unlocking latent demand for gas.

Natural gas share in India's energy mix (%)



Gas contribution to increase at the cost of oil and coal (%)



RLNG capacity to double in four years

LNG terminal	Entity	Capacity (mmtpa)	Expected commissioning
Dahej	Petronet LNG	2.5	FY19
Ennore	IOCL	5	FY19
Mundra	Adani	5	FY19
Jaigarh	H-Energy	4	FY19
Dhamra	Adani, IOCL, Gail	5	FY21
Chhara	HPCL	5	FY21
Total		26.5	

Source: BP statistics, Companies, Gol, HDFC sec Inst Research